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Preliminary Consolidated Loan Portfolio of Alliance Oil Company Ltd. as of 31.12.2014

RUB/USD exchange rate as of

31.12.2014

56,26

Borrower	Lender	Instrument	Currency	Amount	USD equivalent	Outstanding as of 31.12.2014, USD	Final Maturity	Amortization	Interest rate p.a.	Sureties	Other collateral
NNK Active	Bondholders	RUB bonds	RUB	1 325 000	23 551	23 551	July 2020	bullet	0,01%	Alliance Oil Company Ltd.	none
NNK Active	Bondholders	RUB bonds	RUB	5 000 000 000	88 873 089	88 873 089	June 2016	bullet	8,85%	Alliance Oil Company Ltd.	none
NNK Active	Bondholders	RUB bonds	RUB	5 000 000 000	88 873 089	88 873 089	June 2016	bullet	8,85%	Alliance Oil Company Ltd.	none
Khabarovsk refinery	Russian bank	term loan	USD	700 000 000	700 000 000	700 000 000	November 2023	quarterly starting February 2016	5,30%	Alliance Oil Company Ltd., NNK Active, ZAO NNK	none
Khabarovsk refinery	Russian bank	term loan	RUB	5 000 000 000	88 873 089	88 873 089	January 2024	quarterly starting April 2016	11,97%	Alliance Oil Company Ltd., NNK Active, ZAO NNK	none
ZAO NNK	Russian bank	term loan	RUB	5 000 000 000	88 873 089	88 873 089	July 2018	bullet	19,00%	none	none
ZAO NNK	Russian bank	term loan	RUB	14 000 000 000	248 844 650	204 408 105	March 2015	bullet	12,00%	Alliance Oil Company Ltd. + 9 operating companies of AOCL Group	none
ZAO NNK	Russian bank	term loan	RUB	2 000 000 000	35 549 236	35 549 236	May 2015	not disclosed	not disclosed	not disclosed	not disclosed
SN-Gazproduction	Russian bank	term loan	RUB	4 800 000 000	85 318 166	85 318 166	August 2022	not disclosed	not disclosed	not disclosed	pledge of shares, fixed assets, mortgage
Alliance Oil Company Ltd.	Bondholders	Eurobond	USD	350 000 000	350 000 000	350 000 000	March 2015	bullet	9,88%	Major operating companies of AOCL Group	none
Alliance Oil Company Ltd.	Bondholders	Eurobond	USD	500 000 000	500 000 000	500 000 000	May 2020	bullet	7,00%	Major operating companies of AOCL Group	none
Total						2 230 791 415					